

**AMFI Registered Mutual Fund Distributor** 

#### **About Us**



- Established own business in 2014 as Proprietorship and converted in Private Limited company in 2019
- At WealthGrowth, we are dedicated to helping individuals, families, and institutions achieve their financial goals through strategic and tax efficient investment solutions
- With decades of expertise in the financial industry, we specialize in providing comprehensive investment management services that are tailored to meet the unique needs of our clients
- We offer wide range of high-quality, performing and innovative products as well as services to high-net-worth individuals, family offices and institutional clients
- We proudly serve 500+ clients/ families across the globe



# **Directors' Profile**



### **CA Ashutosh Dabake - Director**



Ashutosh is a **Chartered Accountant** and has also completed his Masters in Commerce from the University of Pune, where he ranked 2nd. He has worked in various capacities with corporates like CRISIL, Deloitte Haskins & Sells as well as HDFC Bank. He brings over 22 years of experience in the Financial Services Industry. He is Director and Promoter of NPS Associates Pvt. Ltd. Which works under Brand name 'WealthGrowth'

## Adv. Sayali Ganu Dabake - Director





Sayali has completed LL.M. from University of Pune specializing in Business laws and M.B.L. (Master of Business laws) & PGDIPRL (Post Graduate Diploma in Intellectual Property Rights Laws) from National Law School of India, Bangalore

She has extensive experience of **18 years** in handling diverse legal matters and she is founder partner in law firm - **LEXONOMIX** 

As a director of NPS Associates she leads the practice of WILLs & Succession Planning related matters for our investors



#### Mission



• To educate 1 Lakh+ people about 'Personal Finance' through investor awareness sessions



# **Products & Services**

# **Wealth Products**



- Alternative Investment Funds
- Mutual Funds
- Portfolio Management Services
- Equity Advisory Services
- Bonds and Debentures
- Corporate Deposits
- Fractional Ownership of Commercial Real Estate

# Services



- Protection & Risk Management
- Estate & Succession Planning
- Services to Family Office
- Loan Syndication
- NRI Helpdesk
- Tax Efficiency

### **Social Media Presence**



• Facebook - <u>https://www.facebook.com/WealthGrowthIndia/</u>

• LinkedIn – <u>https://www.linkedin.com/company/wealthgrowth/</u>

• Twitter - <u>https://x.com/wealthgrowth4U</u>

• Instagram - <u>https://www.instagram.com/wealthgrowthindia/</u>

### Talk to Us



Location: Flat No. 101 & 102, 1st Floor, 'Sanskruti Prabhat' Apts, Prabhat Rd, Lane No. 15, Erandwane, Pune – 411004 (Opp. Symbiosis School)

Website: https://wealthgrowth.in/

Contact Information: +91 8421119073